



POWER INDUSTRY
BRIEFING AND OPPORTUNITIES
DOCUMENT



NATIONAL DRONES

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SAFER.
FASTER.
SMARTER.



SUMMARY

Following on from a training and development package prepared and delivered for a leading Power and utilities company, this document has been put together to help identify future opportunities for Remotely Piloted Aircraft (RPAS), in the Power and Utilities sector. We aim to identify other cases around the world where efficiencies have been realised by utilising RPAS technology to improve monitoring of networks.

The original trial for the Power and Utilities company was utilising RPAS technology to help with fault finding and troubleshooting of the current network when outages were notified. It is our understanding that this part of the trial hasn't been as successful as hoped, due to a number of factors, but largely due to the fact that the Drone hasn't been able to be deployed as regularly as hoped, and that faults haven't been as prevalent as usual during this part of the season.

OPPORTUNITIES

The opportunities for Drones in the power industry are plentiful. There are situations where drones will allow data to be captured in a more efficient manner, saving time and resources that can be diverted elsewhere. This can be anything from asset inventory calculations, through to asset management and condition reporting, and vegetation management.

It is estimated that power and utilities sector losses related to network outages cost \$169 billion globally.

Drones can be used to improve the reliability of supply through condition monitoring, and fault finding on areas where supply and faults may already be identified.

Leveraging additional technologies such as deep learning, and artificial intelligence will enable further savings, cost reductions and efficiencies to be realised, thereby enabling better outcomes for both customers, and P&U companies themselves.

REGULATIONS

One of the current challenges preventing Drones from being utilised more regularly in power applications, is the requirement in Australia to keep the RPA within line of sight of the person conducting the operations. Typically, this limits the radius of operations to 300-400 metres, depending on the person's eyesight, and size of the RPA itself.

Future iterations of the regulations, namely the manual of standards will allow drones to be operated under what's called extended visual line of sight (EVLOS)

The updated extended visual line of sight regulations allow for the RPA to be operated up to 1500 metres away from the relevant observer. There are 2 classes of EVLOS operations provided for under the Manual of Standards.

There are additional opportunity sets to be realised in power line corridor surveys. Traditionally this has been completed by manned fixed wing aircraft and helicopters, combined with satellite imagery in some cases. These aircraft carry expensive LiDAR sensors, and cameras to map, and create a point cloud/mesh of the condition of the network, as well as identify vegetation encroachment areas which could cause network outages.

Drones have the ability to capture a higher quality dataset, generally with more information per image/scan than traditional methods. Valuable analytics can then be extracted from each asset, whether that be an individual pole, transformer, substation or otherwise.

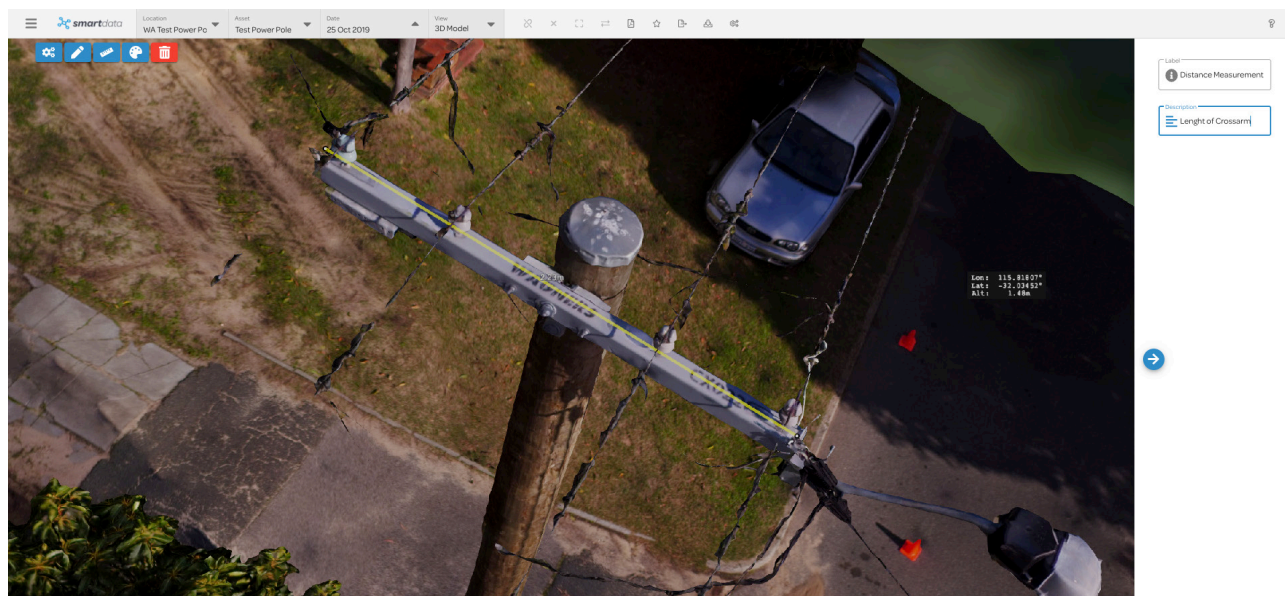
To this point, the technology has far exceeded the regulations keeping up with the capabilities of the RPA's. New regulatory processes mean that the potential for Drone technology for longer projects such as corridor mapping is now a real possibility in the power sector.

There are industry estimates that flying Drones BVLOS will cost between \$200-\$300 per mile, compared to helicopter flights which can average \$1200-\$1600 per mile, a significant reduction in costs.

OPPORTUNITIES - NETWORK INSPECTION PROGRAMS

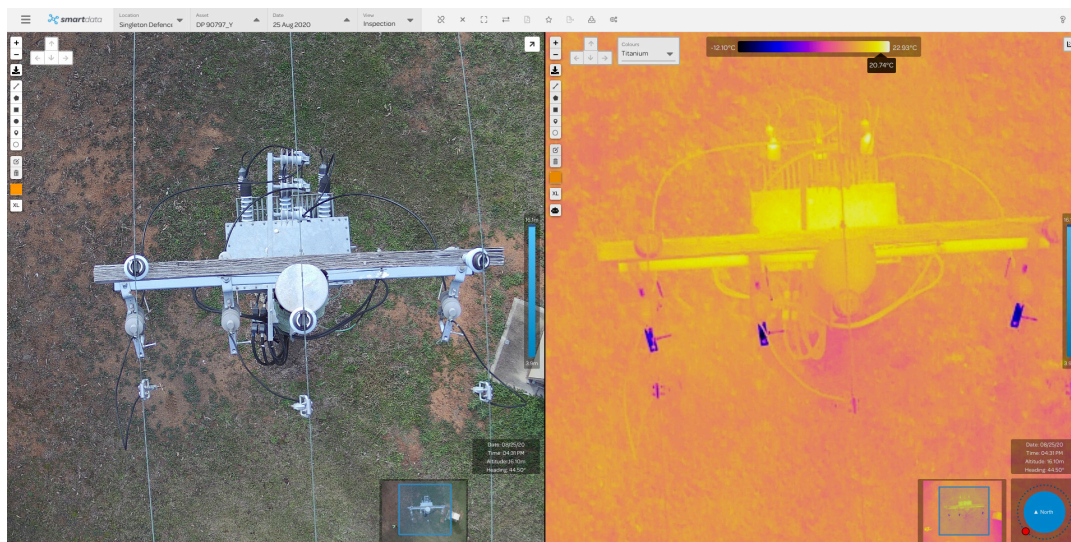
In the past, network mapping and inspection has been completed via helicopter flights to aggregate LiDAR and imagery data for further analysis. Integrated hardware sensors on the RPA itself allow the capture of high resolution data such as RGB imagery, thermal imagery, and LiDAR data.

Capture from multiple angles of a pole/asset allows the generation of 3D models, useful for maintenance planning, situational awareness, and fault finding. An example of a 3D model from a pole in WA is shown below.



Where power quality is suspected to be an issue, an inspection of all relevant assets (poles and towers, crossarms, hardware and fittings) on a pole can be conducted

By combining this data with thermal imagery defects can be identified. Thermal imagery will allow organisations to determine if electrical componentary is operating within effective limits or not.



Thermography survey of line cables would allow potential hotspot identification as well as potentially show possible earths in SWER lines. Thermal technology can also be used on substations, allowing for predictive maintenance

OPPORTUNITIES - DEEP LEARNING AND ARTIFICIAL INTELLIGENCE ANALYTICS

Where real cost savings and efficiencies are able to be realized in power networks, is using deep-learning resources to identify and report on individual elements and record asset inventory. Deep learning is a subset of Artificial Intelligence.

Deep learning models perform well when the data used to train the model is of a high standard, and has been labeled correctly in the first instance. There are elements of deep learning models using re-enforcement training among other things, but the first step to correctly deploying deep learning and data analytics is to ensure the data captured is of a sufficiently high quality. A poorly trained deep learning model will create additional challenges with false positives and incorrectly identified aspects requiring re-training.

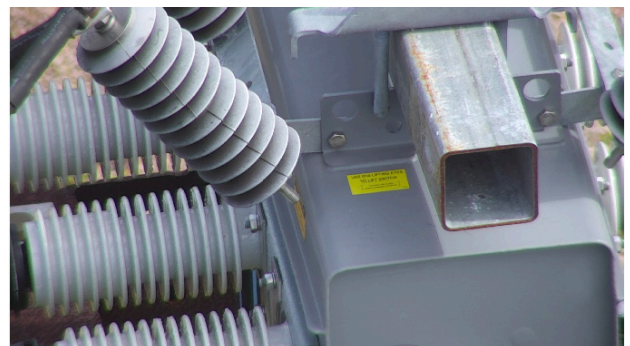


Automated corrosion identification shown on the top of a pole

By coupling automatic recognition of assets and inventory, as well as identification of defects on structures, and potential vegetation encroachment many of the challenges associated with manual inspections can be solved. Obviously large amounts of assets don't lend themselves well to being reviewed by humans, when the datasets captured are quite large. Deep learning can be used to identify initial areas of interest, which can then be reviewed for accuracy.

The overall benefits mean that speed and quality of data capture is improved, as well as a reporting and analytics improvement. High resolution inspection data carried out by Drone, would enable planners to form accurate decisions on high priority areas for maintenance, thereby reducing potential downtime of network assets.

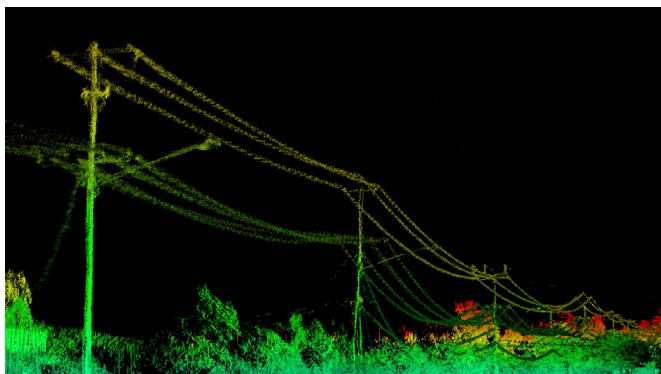
Once the data has been captured, and the AI trained, condition based risk monitoring scores and outputs can be created, identifying potential risks, and hazards to the network, and allowing maintenance planners to better create maintenance schedules. This is similar to the work being conducted for Broadcast Australia.



LIDAR

LiDAR and photogrammetry both have their strengths and weaknesses - depending on the system to be used. LiDAR uses light pulses emitted from a rotating sensor, and then measures the time taken for a return to reach the sensor. As the speed of light is a known figure, then the distance to an object can be calculated. From this, an XYZ co-ordinate can be applied to that point. The LiDAR sensor is capable of capturing nearly a million points per second. From this a detailed point cloud can be generated.

An example of a lidar captured point cloud is shown in the video below. [Click on the video to view the video.](#)



LiDAR for power assets can be useful for

- Heavily vegetated areas and identifying vegetation encroachment
- Powerline sag surveys, particularly during hot weather and peak loads
- Complex structures (such as substations)
- Night time operations (as the LiDAR uses a laser scanner as opposed to a camera) then point clouds can be generated during night flights
- Operations which require faster processing and turnaround times than imagery. Standard rule for LiDAR processing is 3 times the flying time for data processing. For volumetrics, a point cloud can often be generated immediately after the flight has finished.
- Generally less flying required - a LiDAR overlap on a swath may be around 20% side lap, whereas in imagery 60-70% can be required
- LiDAR is beneficial for picking up thin wires/structures such as power-lines

PHOTOGRAMMETRY

Photogrammetry is progressing at an extremely rapid rate, allowing the creation of complex datasets in the form of 3D Models, Point clouds, Orthomosaics, DTM's and DSM's to be created from standard imagery, provided enough overlap is captured. Photogrammetry does require large amounts of overlap between subsequent images, and longer processing times.

An example of a photogrammetry derived pipeline point cloud is shown in the video below. [Click the image to view video](#)



The advantages of photogrammetry are -

- Point clouds can be generated, however these point clouds are coloured with the pixel data captured by the camera. This is an advantage over the height returns or intensity returns shown by a Lidar alone.
- Raw imagery can also be used for condition reporting
- Colourised products such as Orthomosaics and 3D Meshes can be generated
- Can also be used for measurement of volumetrics and other data either using the point cloud, DTM, or DSM
- Easier to identify objects in the point cloud due to the colorization

CASE STUDY

PwC worked with California's leading power and utilities company, deploying a combination of remotely piloted aircraft, machine learning, and advanced image data analytics. National Drones has entered into a Joint Business Relationship with PwC in Australia to co-market our services.

The idea behind the project was to reduce the number of outages and operational issues related to vegetation management and encroachment and also increase the effectiveness of their asset management.



Whilst no figures in terms of efficiencies are available the following tangible benefits were realised.

PROCESS	APPLICATION	BENEFITS
Automated asset inventory	<ul style="list-style-type: none"> Digital cataloging Quantity, location and quality of inventoried assets 	<ul style="list-style-type: none"> Inventory management through shared access Data available to facilitate effective decision making Digital portfolio to make crisis decisions
Asset management	<ul style="list-style-type: none"> Condition assessment of power and utility infrastructure with drones 	<ul style="list-style-type: none"> Workers safety Decreased inspection costs and greener process Interactive 3D Models
Vegetation management	<ul style="list-style-type: none"> Using LiDAR technology and photogrammetry for vegetation mapping and analysis 	<ul style="list-style-type: none"> Strategic and data-driven level of work forecasting Tactical vegetation work planning

OPPORTUNITIES - LONG RANGE INSPECTIONS USING RPAS

Another opportunity for cost savings and efficiencies will be utilising long range RPAS to conduct network inspection and monitoring programs, over larger distances (say 100km sections). The technology is starting to allow for these inspections to become business as usual, and the regulations will start to catch up over the next 2-5 years. Power companies who anticipate this early, will be in a good position to adopt the technology faster, than those who don't.

CASA is adopting a SORA (Specific Operations Risk Assessment) process to reviewing BVLOS applications. This is less cumbersome than how CASA previously reviewed these projects, and takes a quantitative approach to risk assessment.



In time, the current network monitoring that takes place utilising helicopters, could be completed using long range, long endurance drones. This would mean less risk for aircrew operating at low level, in less than favourable conditions, and the data deliverables are likely to be of a higher quality.

A sensor suite comprised of RGB cameras, LiDAR, thermal imaging cameras, and potentially multi-spectral or hyperspectral cameras could be carried to capture an array of data for analysis. Capturing all of this data and then merging it, would allow extremely valuable insights to be generated.

This will be an area where a large cost benefit saving can be realized. Manned aircraft are expensive to operate from a fuel, insurance and mobilization point of view, and have aircrew costs. Remotely piloted aircraft operate at approximately 1/10th of the fuel cost, and have reduced maintenance and other operational costs as well.

This will be a natural progression from helicopters and fixed wing aircraft to Remotely Piloted Aircraft, especially as the regulations to conduct these sort of operations become more flexible. Power companies that are investigating, and trialling these technologies now will be well placed into the future to realize the benefits of automated inspections from Remotely Piloted Aircraft.

Long range RPAS operations would be particularly suited to remote area inspections and data collection, such as in Western Australia, and North West Queensland, where the network may not be inspected as regularly as metropolitan areas.

OTHER OPPORTUNITIES

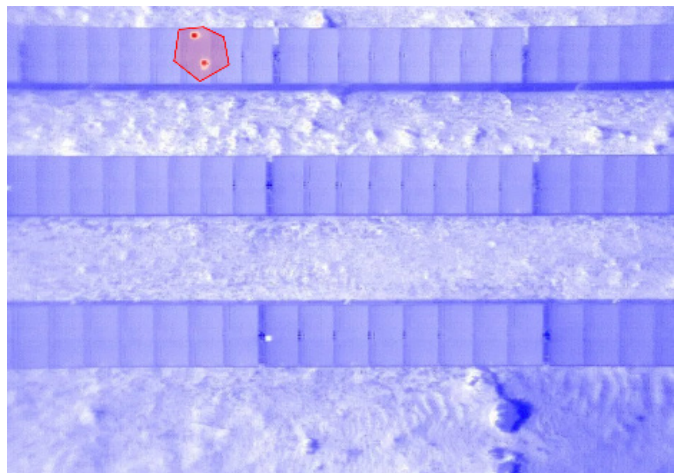
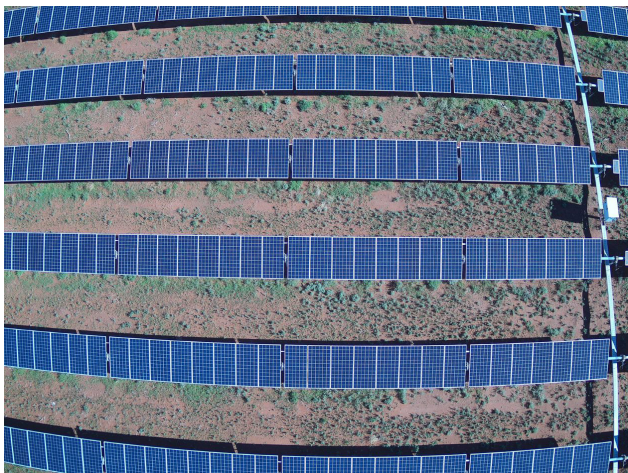
Whilst not in the traditional energy generation and distribution portfolio, Solar farms are one area where drones are showing major efficiencies from data capture through to image analytics. Traditionally, inspections of solar farms were done by field workers, utilizing handheld thermal imaging cameras to detect anomalies.



By utilising remotely piloted aircraft, there is a large efficiency gain to be made in the time to conduct the inspection, as well as a cost reduction.

Traditionally, cost estimates were made at around \$1 per panel to conduct the inspections. These were generally completed post construction and completion of the solar project, and then again at intervals, generally yearly or every two years.

Today - due to improvements in technology, this price is being driven down even further. Dual capture from an RGB camera and thermal camera allows defects to be identified, as shown in the image below. As each image is geo-located then individual faulty panels can easily be located, and replaced. Once an entire solar project has been scanned, it is possible to estimate efficiency losses due to faulty panels.



A case study showing the details of the project above is available upon request.

An aerial night photograph of a city skyline. A massive, dark, triangular skyscraper dominates the right side of the frame, its sharp edges and illuminated windows creating a striking silhouette against the city lights. To its left, other high-rise buildings are visible, including one with a distinctive tiered, pagoda-like top. The streets below are a network of glowing orange and yellow lines from car headlights and streetlights, interspersed with patches of green from trees. The overall atmosphere is one of a bustling, modern metropolis at night.

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